

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
AMZEN TRANSPORTATION INDUSTRIES PRIVATE LIMITED OPERATING IN WAGONS
MANUFACTURING AND FABRICATION AT SADHUGARH, PUNJAB & REGISTERED OFFICE
AT DELHI

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

(Due to typographical error in the Form G published in Newspapers on 15 October 2022, is being recalled and fresh Form G with following terms is being issued)

RELEVANT PARTICULARS																								
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Amzen Transportation Industries Private Limited CIN: U35200DL2008PTC180534																						
2.	Address of the registered office	Registered Office: 3, LSC, Pamposh Enclave, Greater Kailash Part-1 New Delhi – 110048																						
3.	URL of website	http://www.amzentransportationindustries.com																						
4.	Details of place where majority of fixed assets are located	Village - Phatak Majri PO- Sadhugarh Tehsil & District - Fatehgarh Sahib Punjab – 140406																						
5.	Installed capacity of main products	3600 Railway Wagons every year																						
6.	Quantity and value of main products in last financial year	<table border="1"> <thead> <tr> <th>F.Y</th><th>Qty (Wagons)</th><th>Value (in cr)</th><th>Fabrication (in cr)</th><th>Total (in cr)</th></tr> </thead> <tbody> <tr> <td>2021-22</td><td>5</td><td>0.65</td><td>7.51</td><td>8.15</td></tr> <tr> <td>2020-21</td><td>20</td><td>2.58</td><td>13.37</td><td>15.95</td></tr> <tr> <td>2019-20</td><td>121</td><td>21.96</td><td>5.58</td><td>27.54</td></tr> </tbody> </table>			F.Y	Qty (Wagons)	Value (in cr)	Fabrication (in cr)	Total (in cr)	2021-22	5	0.65	7.51	8.15	2020-21	20	2.58	13.37	15.95	2019-20	121	21.96	5.58	27.54
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7.	Number of employees/ workmen	14 as on 30 th September 2022 on payroll of CD																						
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	1. Link of Financial Statement for the FY 2019-2020 & FY 2020-2021 https://drive.google.com/drive/folders/1R4_YjtKPE8-B3gIVwGeRL5NrcTeBrbMR?usp=sharing 2. Link of Lists of creditors https://drive.google.com/file/d/1dA7LU6APxleSQRekC9aU8a1_hrWh4Hnu/view?usp=sharing 3. Last date of issue of final list of prospective resolution applicants- November 24 th 2022 4. Last date for submission of resolution plan- December 14 th 2022 Others details can be requested to RP at Email ID: Amzen.cirp@insolvencyservices.in																						
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Minimum eligibility for Resolution Applicant(s) to approach the Resolution Professional of the Company is: 1. Minimum tangible net worth of INR 25 Cr. as on March 31, 2021 (Private/ Public Limited Company, Partnership Firm, LLP, and Body Corporate)																						

		2. Special Purpose Vehicle (SPV) (may be newly created entity as well) formed exclusively for buying/acquisition 3. Assets Under Management (AUM) of at least INR 100 Crores as on March 31, 2022 {For FIIs/ FIs/ NBFCs/ etc. (other than ARCs)} 4. Assets Under Management (AUM) for ARCs** For obtaining complete details please mail at Amzen.cirp@insolvencyservices.in
10.	Last date for receipt of expression of interest	October 31, 2022
11.	Date of issue of provisional list of prospective resolution applicants	November 09, 2022
12.	Last date for submission of objections to provisional list	November 14, 2022
13.	Process email id to submit EOI	Amzen.cirp@insolvencyservices.in

Note:

- CoC has resolved that the existing prospective resolution applicants who have already submitted their EOI's to RP would be permitted to continue with the current submissions

** As per latest RBI guidelines

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Date: October 16, 2022

Place: Noida